

# **USDA TURKEY MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 

### NATIONAL TURKEY MARKET AT-A-GLANCE

#### DOMESTIC MARKET HIGHLIGHTS



The market tone for 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No whole body sales reported. Supplies of hens and toms sufficient for trade needs. Demand for prompt shipments limited. Bulk parts and meats trading was slow. Most buyers remain cautious and selective toward the market. Demand for parts and meats very light.

#### **EXPORT MARKET HIGHLIGHTS**

Trading was very slow. Demand light with some interest noted from Russia for prompt shipment.

SAN FRANCISCO TURKEYS (CENTS PEI DELIVERED TO RESTAURANTS AND INS	<del></del>	LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS				
	RANGE		RANGE			
TURKEYS Y HENS	89-119	FROZEN TURKEYS Y TOMS 24-28#	68-76			
TURKEYS Y TOMS UNDER 22#	89-119	FROZEN TURKEYS Y TOMS 28# & UP	76-85			
TURKEYS Y TOMS 22-24#	85-105	BREASTS 10-12#	135-145			
TURKEYS Y TOMS 24-26#	84-105	COOKED ROLLS 60/40% 9# & UP				
TURKEYS Y TOMS 26 LBS & OVER	102-105	DELIVERED TO RETAILERS	RANGE			
		FRESH TURKEYS Y HENS 8-16#	96			
		FRESH TURKEYS Y TOMS 14-24#	96			
		FROZEN TURKEYS Y HENS 8-16#	66			
		FROZEN TURKEYS Y TOMS 14-24#	65			
		FROZEN TURKEYS Y TOMS 24-28#	68-76			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

<b>CURRENT SHIPMENTS 2</b>				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/		
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS				` ,		, ,			
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION	56-57	-	-	-	-	-	-	-	-
WESTERN REGION	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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<u>NATIONAL YOUNG TURKEY PARTS AND BULK MEAT,</u> FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 FEBRUARY 2002.

Demand on tom breast meat was slow and destrapped tenderloins were light to instances fair. Offerings of tom breast meat were available and destrapped tenderloins limited. Some buyers cautious as they watch the destrapped tenderloin market for any weakening in response to the soft fresh tom breast meat market. Trading was very light on all items for domestic and export shipments. Some export inquiry was noted from Russia.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		R	145.82	220
DRUMSTICKS, TOM DRUMSTICKS, TOM—FRESH DRUMSTICKS, HEN WINGS, FULL-CUT, TOM	31.00	W	31.00 31.00	40 120
WINGS, FULL-CUT, HEN WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN NECKS, TOM	39.00	R	39.00 24.00	80 20
NECKS, HEN BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM—FRESH 3/ THIGH MEAT		F M	127.11 135.20	360 200
THIGH MEAT—FRESH BREAST TRIM MEAT SCAPULA MEAT		F R F	58.00 111.00 108.00	80 20 80
TENDERLOINS DESTRAPPED TENDERS DESTRAPPED TENDERS—FRESH WING MEAT WITH SKIN	130.00	W F	130.00 130.00 81.00	400 20 30
MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATED—FRESH 4/		W F	14.00 14.00	40 20
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM		W	31.00	46
TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN	60.00	R F	25.00 14.00 60.00	120 80 40

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.